

## Zimtu Capital Corp. Announces Increase to Private Placement

Zimtu has increased its previously announced non-brokered private placement offering where the Company shall be offering for sale units of the Company up to 10,000,000 units at a price of \$0.20 per Unit, for gross proceeds of up to...

[Full Release](#)

## Core Assets Closes Oversubscribed Private Placement of \$1,597,860 Led By Crescat

In connection with the Offering, Crescat Portfolio Management LLC ("Crescat") and certain accounts managed by Crescat Portfolio Management LLC collectively made an strategic investment in the Company of approximately \$1,275,000 (the "Crescat Investment").

[Full Release](#)



## Commerce Resources Intersects 2.09% REO over 110.4m at the Ashram Deposit, Quebec

Today we sit down with Commerce Resources President Chris Grove to discuss the latest assay results at the Ashram Deposit, Quebec.

## Ares Strategic Mining Completes Lumps Plant Steel and Infrastructure Fabrication

- Company has begun arranging shipping for plant steel and equipment.
- Steel structures will install alongside Ares' already shipped lumps plant.
- Ares' partners will accompany the steel and equipment to site to assist with installation.

[Read Release](#)

**Fundamental Research Corp.**  
Investment Analysis for Intelligent Investors  
December 29, 2021

**Zimtu Capital Corp.**  
(TSXV: ZC / Frankfurt: ZCT1)

A Platform to Obtain Exposure to Pre-IPO Opportunities in Mining and Technology

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Sector / Industry: Junior Mining/Technology [Click here for more research on the company and to share your views.](#)

**Highlights**

- This is a supplement to our [initiating report](#) published in June 2021. This report provides an in-depth review of Zimtu's company creation process. Please view the initiating report for our rating and valuation.
- Zimtu is an incubator focused on creating and investing in micro/small-cap companies. Value can be created in the public company building process. The company offers investors an opportunity to get exposed to this value creation process.
- Zimtu has funded and created several companies. Management has been operating in the space since the 1990's.
- To minimize risks, Zimtu holds a diversified portfolio of shares of public and private companies.
- We believe one of Zimtu's key strengths is marketing. After taking companies public, Zimtu typically offers marketing and administrative services. By offering these services, Zimtu realizes recurring revenue, with potential to generate capital gains, if the share prices of partner companies increase in value.

**Zimtu Price and Volume (1-year)**

	YTD	1Y
ZC	64%	64%
TSXV	9%	9%

**Company Data**

52 Week Range	C\$3.24 - \$3.30
Shares O/S	35M
Market Cap	C\$4M
Current Yield	N/A
P/E (Forward)	N/A
P/B	0.2x

\*See last page for important disclosures, rating, and risk definitions.

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## Company Creation Research Report.

Our last report from Fundamental Research Corp, "Zimtu Capital Corp: A Platform to Obtain Exposure to Pre-IPO Opportunities in Mining and Technology" is now available for you to download!

[Download](#)

## Zinc8 Energy Solutions Inc. Announces Signing of Host Site Agreement with Partner Digital Energy & Fresh Meadows Community Apartments in Queens, New York

Zinc8 Energy Solutions and partner Digital Energy Corp, a New York based private sector developer of Combined Heat and Power (CHP) plants, solar systems and microgrids, have concluded negotiations and have signed a host site agreement with Fresh Meadows Community Apartments in Queens, New York, to install a 100kW/1.5MWh ZESS for the purpose of demonstrating its long...

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