



CONNECTING
OPPORTUNITY
AND YOU

SEPTEMBER 2011



TSXv:ZC / FSE:ZCT1 / www.zimtu.com

Disclaimer:

This presentation contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements.

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Introduction:

Zimtu Capital Corp. is a TSX Venture listed investment company focused on private, micro- and small-cap resource companies.

Zimtu business model:

- Build and actively invest in new resource issuers.
- Locate and acquire mineral properties of merit and connect them with exploration companies.

Structure:

Symbols :	TSXv: ZC FSE: ZCT1
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Shares Outstanding:	9.9 M
Warrants:	0.6 M (\$2.40 – Exp. Dec 29, 2011)
Options:	1.4 M (Avg. \$1.06)
Fully Diluted:	11.9 M

Recent Price:	\$1.00
52 Week Range:	\$0.95-2.28

Market Capitalization:	\$9.9 million
Cash and Securities:	\$16.2 million



*As at September, 8 2011



Management:

A strong, experienced and well-balanced management team – with successful track record in finance, business management and exploration.



David Hodge

President and Director

Veteran resource executive with over 20 years experience.

President of Commerce Resources Corp. since 2001.

Director of Western Potash Corp.



Sven Olsson

Director

Eight years experience in the resource investment and finance industry.

Director of Media and Corporate Communications for AXINO AG (2001-2009).

Extensive financial contacts in Europe.



Patrick Power

Director

Venture capitalist with over 15 years of experience.

Director of Western Potash Corp. and Amarillo Gold Corp.

Raised over \$100 Million in the past 10 years.



Ryan Fletcher

Director

Joined Zimtu in 2009 as Corporate Development.

Active member of team; sourcing and identifying projects, structuring companies and investments, and business development.

Bachelor of Arts in Economics from the University of British Columbia.



Company Building:

Zimtu actively builds new resource companies.

For investee companies Zimtu provides:

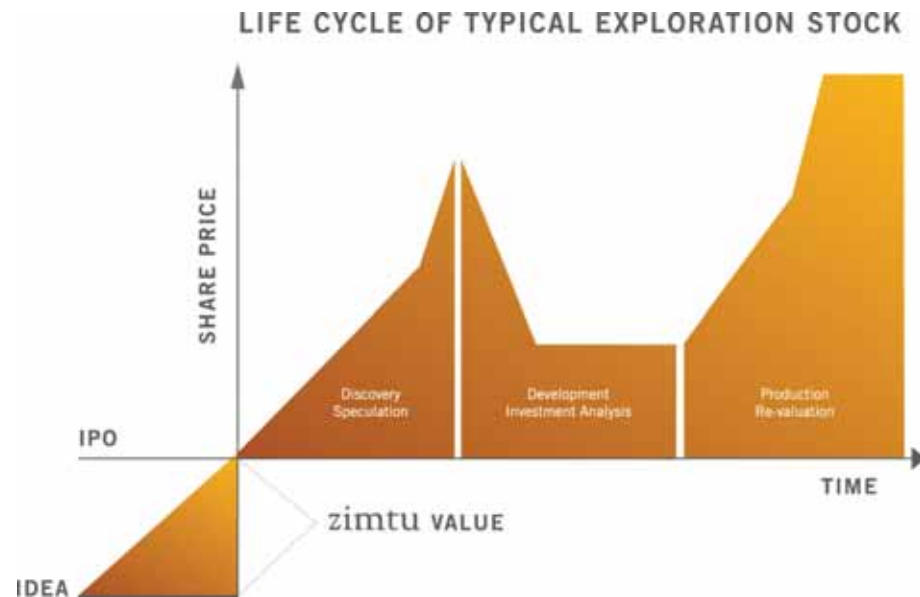
- Early-stage risk capital
- Business experience and guidance
- Active participation in management, financing, and marketing

For our investors Zimtu provides:

- Access to a portion of the market not normally available to them (pre-ipo and seed level financings)

Historically this part of the market has not been available to the public:

- Limited in size of money raised
- Reserved for insiders and closely held



Property Transactions:

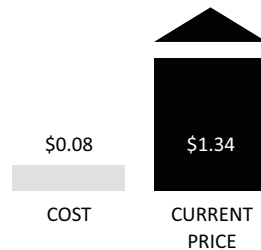
Zimtu also locates and acquires mineral properties of merit and connects them with public resource companies.

Projects are usually acquired on a 50-50% basis with geological and prospecting partners (proceeds are also split 50-50%)



Example: Company Building

WESTERN POTASH CORP. (TSX: WPX / FSE: AHE)



Current Price: C\$1.34
 Shares Outstanding: 160.9 M
 Market Capitalization: \$215 M
Zimtu Share Position: 2,148,821 shares

Provided seed capital

Board representation (Dave Hodge)

Support with capital raising and marketing

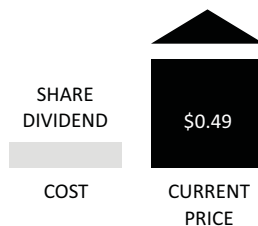
Milestones:

- Completed \$20 million IPO in 2008
- Made potash discoveries in Manitoba and Saskatchewan
- Completed NI 43-101 resource calculations and scoping study for flagship Milestone Project in Saskatchewan
- Feasibility study process underway



Example: Company Building

COMMERCE RESOURCES CORP. (TSXv: CCE / FSE: D7H / OTCQX: CMRZF)



Current Price: C\$0.49
Shares Outstanding: 147.6 M
Market Capitalization: \$72 M
Zimtu Share Position: 3,756,178 shares

Created company as a share dividend in 1999

Milestones:

- Raised over \$45 million to advance projects since 2005
- Completing scoping study for Blue River Tantalum-Niobium Deposit in British Columbia
- Major new large tonnage rare earth element deposit at Eldor Project in Quebec



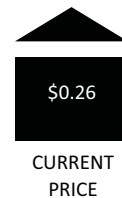
Example: Project Transaction

ELK CREEK - QUANTUM RARE EARTH DEVELOPMENTS CORP.

(TSXv: QRE / FSE: BR3 / OTCQX: QREDF)



PROPERTY
TRANSACTION
COST



Current Price: C\$0.26
Shares Outstanding: 80.5 M
Market Capitalization: \$20 M
Zimtu Share Position: 3,007,750 shares

Managed private company that acquired Elk Creek Project in Nebraska, USA

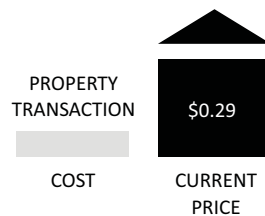
Project Highlights:

- Potential to be one of the largest global resources of niobium and rare earth elements (source: USGS)
- Base case NI 43-101 inferred niobium resource of 83.4 Mt at 0.62% Nb₂O₅
- Previous exploration by Molycorp, Inc.



Example: Project Transaction

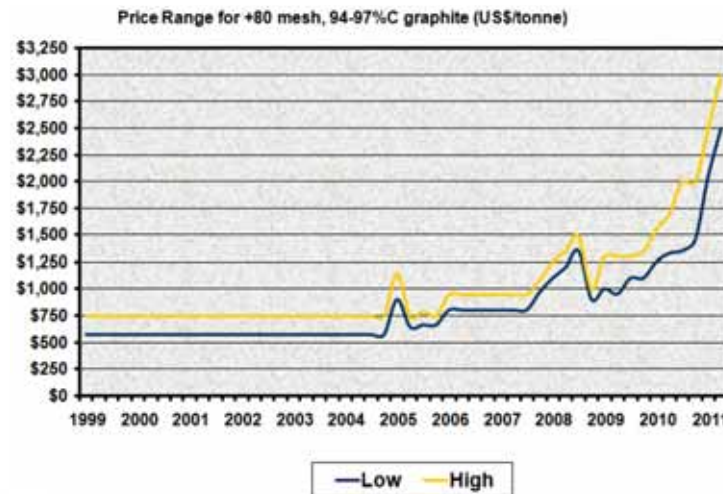
DEEP BAY EAST & SIMON LAKE GRAPHITE PROJECTS – STRIKE GOLD CORP. (TSXv: SRK)



Current Price: C\$0.29
 Shares Outstanding: 30.8 M
 Market Capitalization: \$8.9 M
Zimtu Share Position: 1,500,000 shares (staged)

Acquired claims for graphite potential

GRAPHITE PRICES ON THE RISE



Source: Industrial Minerals

- **Graphite demand growth from new applications:**
 - Lithium-ion batteries
 - Fuel cells
 - Nuclear power
- There is over 10 times more graphite in a lithium-ion battery than there is lithium
- Chinese supply concerns (70% of world production)
- Strike projects located in mining friendly Saskatchewan, Canada
- Previous drilling, trenching, mapping, and geophysical surveys



Core Assets:

Assets	Shares	Market Value
Commerce Resources Corp. (TSXv:CCE)	3.7 Million	\$1.8 Million
Western Potash Corp. (TSX:WPX)	2.1 Million	\$2.8 Million
Quantum Rare Earth (TSXv:QRE)	3.0 Million	\$0.7 Million
Other Equities and Cash		\$10.9 Million
Total		\$16.2 Million

*As at May 2011

Closing Summary:

- Exposure to value from new companies and seed financings not normally available to the public
- Value creation through mineral property transactions
- Upside from the current equity holdings and core positions
- Strong business execution
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On behalf of the Board of Directors and Management we welcome your participation in the future growth and development of Zimtu Capital Corp.

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