

CONNECTING  
OPPORTUNITY  
AND YOU



**ZIMTU'S FOCUS** is building new resource issuers and investing in early, private, and seed level opportunities. For investee companies Zimtu can provide active participation in management, business experience and guidance, and early-stage risk capital. For our investors Zimtu provides access to a portion of the market not normally available to them.

Zimtu also locates and acquires mineral properties of merit and connects them with public resource companies. Projects are normally acquired on a 50-50% basis with geological and prospecting partners with proceeds from sales split the same.

Zimtu has funded or launched several companies including: Commerce Resources Corp., Evolving Gold Corp., and Western Potash Corp. The success of these companies and Zimtu's consistent, long-term results has earned unprecedented loyalty among our shareholders and the respect of our partners and peers.

Zimtu currently holds investments in marketable securities, and has cash available for future investments and opportunities. Detailed information on the assets currently held by the company is available for download in the corporate presentation on our website [www.zimtu.com](http://www.zimtu.com).

Zimtu Capital Corp.  
(TSX-V:ZC / FSE:ZCT1)  
is a publicly held  
investment company  
focused on private,  
micro- and small-cap  
resource companies.

TSX-V:ZC / FSE:ZCT1

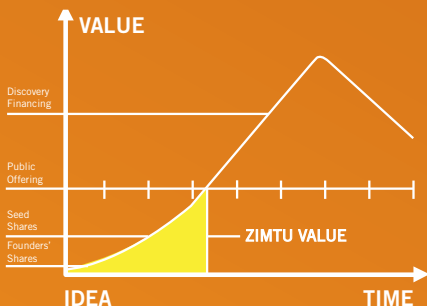
[www.zimtu.com](http://www.zimtu.com)

# CONNECTING OPPORTUNITY AND YOU

## Value Proposition

An investment in Zimtu is a rare way for investors to participate in, and profit from, the public company building process. Zimtu participates in the area of the market between "idea and ipo" by building new resource issuers and investing in early, private, and seed level opportunities.

Zimtu also provides mineral property advisory services and helps to connect public exploration companies with mineral properties of merit.



### SHARE INFORMATION:

TSXv:ZC / FSE: ZCT1 (WKN:AORDR9)

Shares Outstanding: 9.9 million  
 Shares Fully Diluted: 11.9 million  
 52 Week Range: \$0.95-2.28

Market Capitalization: \$9.9 million  
 Cash and Securities: \$16.2 million

\*As at September 8, 2011

### CORPORATE INFORMATION:

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### SEED CAPITAL



COST	\$0.08
CURRENT PRICE	\$1.34
SHARE POSITION	2,148,821

- Provided seed capital in 2007
- Active involvement on Board and with capital raising, marketing, and business development
- Completed \$20 million IPO in 2008
- Made potash discoveries in Manitoba and Saskatchewan
- Completed NI 43-101 resource calculations and scoping study for flagship Milestone Project in Saskatchewan
- Feasibility study process underway

### EXCEPTIONAL ENTREPRENEURS

Zimtu is led by a motivated management team that is focused on long term success through an innovative and entrepreneurial spirit, integrity, communication, passion, trust and hard work. As entrepreneurs, the management team has seen first hand the rewards that success brings, and understands the ingredients required to bring successful ideas to fruition. Meet the team:

#### DAVID HODGE

President, Director

David Hodge, President and Director of Zimtu Capital Corp. has an extensive background in business that includes many years of experience in the management and financing of publicly-traded companies. Mr. Hodge's strengths lie in leadership and imaginative and innovative direction. David's success has been founded on a belief in team building, consultation and strong leadership, as well as a willingness to incorporate expert advice into a viable working enterprise. Mr. Hodge also serves on the Board of Director's of Commerce Resources Corp. and Western Potash Corp.



### PROJECT TRANSACTION



CURRENT PRICE	\$0.26
SHARE POSITION	3,007,750

- Managed private company that acquired Elk Creek Project, Nebraska U.S.A.
- Potential to be one of the largest global resources of niobium and rare earth elements (source: USGS)
- Base case NI 43-101 inferred niobium resource of 83.4 Mt at 0.62% Nb2O5
- Previous exploration by Molycorp, Inc.

#### PATRICK POWER, Director

Patrick Power is a seasoned venture capitalist and financier with over 15 years of experience as a stock market professional and as a director for public companies. Zimtu benefits from Mr. Power's wealth of experience as a shrewd dealmaker, an adept financier and as a tireless, results-driven leader of public companies. The company enjoys Mr. Power's large network of contacts within the industry, his enthusiasm and his efforts as a board member and trusted advisor.



#### SVEN OLSSON, Director

Sven Olsson is an accomplished professional with over eight years of experience in the resource investment and finance industry. From 2001 to 2009, Sven held the position of Director of Media and Corporate Communications for AXINO AG, a European consulting firm specializing in communications for companies in the resource sector. In his role with AXINO AG, Sven was responsible for investor relations and capital fundraising in Europe for numerous major and small cap resource-based companies in all phases of development.



### COMPANY CREATION



DIVIDEND	\$0
CURRENT PRICE	\$0.54

- Created company
- Shareholders received 1 share per 4 Zimtu
- Acquired gold project and listed on CNSX
- Graduated to TSX-V and traded up to \$2.60

#### RYAN FLETCHER, Director

Ryan Fletcher originally joined Zimtu in 2009 as Corporate Development and has been responsible for identifying and sourcing projects, structuring companies and investments, marketing group companies and business development. Mr. Fletcher is a graduate of the University of British Columbia Okanagan with a Bachelor of Arts degree in Economics. Prior to joining Zimtu, Mr. Fletcher worked as a consultant for publicly-listed mineral exploration and development companies and a boutique private investment firm focused on the mineral exploration sector.

