

CONNECTING OPPORTUNITY AND YOU



ZIMTU'S FOCUS is early stage or seed level investment opportunities. The company utilizes its capital to build and finance exploration companies and assists them to become publicly traded. Shareholders of Zimtu profit from the value created between the private and public phases and by the generation of new companies.

The company also provides mineral property advisory services helping to connect companies with mineral properties of merit.

Zimtu has funded or launched several companies including: Commerce Resources Corp., Evolving Gold Corp., and Western Potash Corp. The success of these companies and Zimtu's consistent, long-term results has earned unprecedented loyalty among our shareholders and the respect of our partners and peers.

Zimtu currently holds investments in marketable securities, and has cash available for future investments and opportunities. Detailed information on the assets currently held by the company is available for download on our website www.zimtu.com.

Zimtu Capital Corp.

(TSX-V:ZC / FSE:ZCT1)

is a publicly held investment company that creates, invests in, and grows natural resource companies and provides a unique way for investors to participate in, and profit from, the public company building process.

TSX-V:ZC / FSE:ZCT1

www.zimtu.com

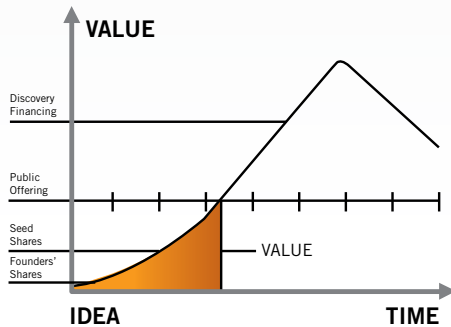
ZIMTU CAPITAL CORP.

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Value Proposition

An investment in Zimtu is a rare way for investors to participate in, and profit from, the public company building process. Zimtu selectively deploys its capital to acquire resource assets, augments them with dedicated management teams, and builds value by moving the company through the public listing process.

The company also provides mineral property advisory services helping to connect companies with mineral properties of merit.



SHARE INFORMATION:
TSXv:ZC / FSE: ZCT1 (WKN:AORDR9)

Shares Outstanding: 7.6 million
Shares Fully Diluted: 11 million
52 Week Range: \$0.32-1.50
**As at February 2010*

CORPORATE INFORMATION:
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SEED CAPITAL



COST █ \$0.08

IPO █ \$1.10

- Provided seed capital in 2007
- Acquired potash claims in Manitoba and Saskatchewan
- Company attracted experienced exploration and management team
- Completed \$24 million IPO at \$1.10 in 2008
- 1275% increase in approximately 12 months

PURCHASE OF A PUBLIC COMPANY



COST █ \$0.04

CURRENT PRICE █ \$0.20

- Acquired majority of company in 2008 (~75%)
- Changed nature of business, installed management, and acquired gold property
- Positioned for additional value-creating opportunities
- 400% increase to date

COMPANY CREATION



DIVIDEND █ \$0

HIGH █ \$2.60

- Created company
- Shareholders received 1 share per 4 Zimtu
- Acquired gold project and listed on CNSX
- Graduated to TSX-V and traded up to \$2.60

EXCEPTIONAL ENTREPRENEURS

Zimtu is led by a motivated management team that is focused on long-term success through an innovative and entrepreneurial spirit, integrity, communication, passion, trust and hard work. As entrepreneurs, the management team has seen first hand the rewards that success brings, and understands the ingredients required to bring successful ideas to fruition. Meet the team:



DAVID HODGE
President, Director

David Hodge, President and Director of Zimtu Capital Corp. has an extensive background in business that includes many years of experience in the management and financing of publicly-traded companies. Mr. Hodge's strengths lie in leadership and imaginative and innovative direction. David's success has been founded on a belief in team building, consultation and strong leadership, as well as a willingness to incorporate expert advice into a viable working enterprise. Mr. Hodge also serves on the Board of Director's of Commerce Resources Corp., Western Potash Corp., and Triple Dragon Resources Inc.



PATRICK POWER
Director

Patrick is a seasoned venture capitalist and financier with over 15 years of experience as a stock market professional and as a director for public companies. Zimtu benefits from Mr. Power's wealth of experience as a shrewd dealmaker, an adept financier and as a tireless, results-driven leader of public companies. The company enjoys Mr. Power's large network of contacts within the industry, his enthusiasm and his efforts as a board member and trusted advisor.



SVEN OLSSON
Director

Sven is an accomplished professional with over eight years of experience in the resource investment and finance industry. Since 2001, Sven has held the position of Director of Media and Corporate Communications for AXINO AG, a European consulting firm specializing in communications for companies in the resource sector. In his role with AXINO AG, Sven has been responsible for investor relations and capital fundraising in Europe for numerous major and small cap resource-based companies in all phases of development.