

# CREATING AND GROWING COMPANIES



Zimtu Capital Corp. is a TSX Venture listed company focused on creating value through project generation and company creation.

## OUR BUSINESS MODEL:

- Build and actively invest in new companies.
- Locate and acquire mineral properties of merit and connect them with exploration companies.

## Why Zimtu?



Diversification of commodities and geography



Success with constant project generation and company building



Upside from growing portfolio of early-stage opportunities



TSXv: ZC  
FSE: ZCT1

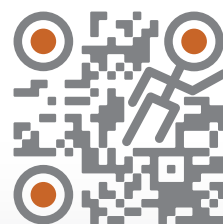
## Share Information

Symbols:  TSXv: ZC  
 FSE: ZCT1

Shares Outstanding: 15,394,483  
Options: 2,955,000  
Fully Diluted: 18,349,483

Recent Price: \$0.23  
52 Week Range: \$0.135 - \$0.395  
Market Cap: \$3.5 Million

\* as of Jan 31, 2019



[www.zimtu.com](http://www.zimtu.com)



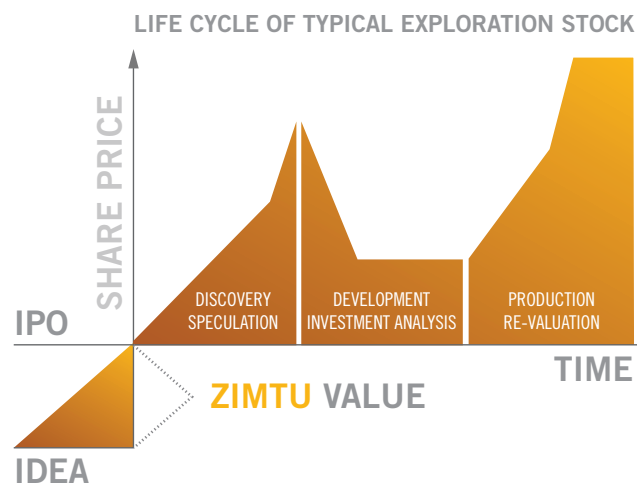
Zimtu actively builds new companies.

For partner companies, Zimtu provides:

- Early-stage risk capital
- Active participation in management, financing, and co-operative marketing

For our investors, the diversity of Zimtu provides:

- Access to a portion of the market not normally available to them (pre-IPO and seed-level financings)



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**TOP 6 HOLDINGS: % VALUE OF ZIMTU PORTFOLIO**

SYMBOL	COMPANY	% OF ZIMTU HOLDINGS	MKT VALUE
CCE	Commerce Resources Corp	18.98%	\$1,333,813
XMG	MGX Minerals Inc.	10.28%	\$529,476
MJ	True Leaf Medicine Intl	7.74%	\$356,096
SRE	Saville Resources Inc.	5.33%	\$274,840
BEA	Belmont Resources Inc.	4.86%	\$250,455
XIM	Ximen Mining Corp.	4.68%	\$234,000
<b>Total</b>		<b>51.87%</b>	<b>\$2,978,680</b>



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