

CREATING AND GROWING COMPANIES



Zimtu Capital Corp. is a TSX Venture listed company focused on creating value through project generation and company creation.

OUR BUSINESS MODEL:

- Build and actively invest in new companies.
- Locate and acquire mineral properties of merit and connect them with exploration companies.

Why Zimtu?

PROJECT

Diversification of commodities and geography

PEOPLE

Success with constant project generation and company building

CAPITAL

Upside from growing portfolio of early-stage opportunities



TSXv: ZC
FSE: ZCT1

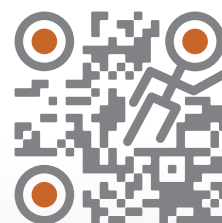
Share Information

Symbols:  TSXv: ZC
 FSE: ZCT1

Shares Outstanding: 15,394,483
Options: 2,955,000
Fully Diluted: 18,349,483

Recent Price: \$0.22
52 Week Range: \$0.135 - \$0.395
Market Cap: \$3.4 Million

* as of Oct.31, 2018



www.zimtu.com



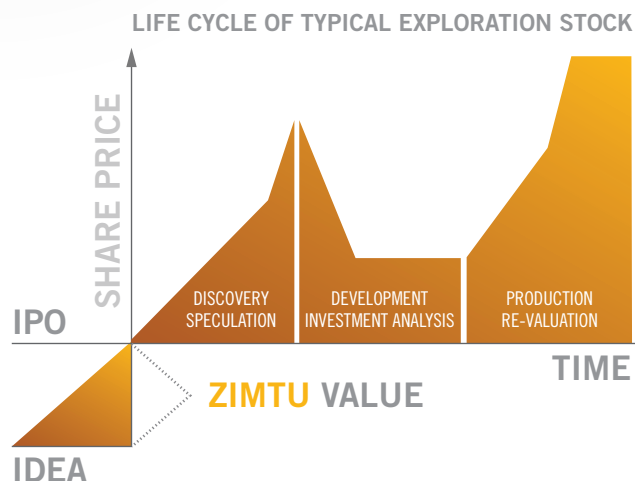
Zimtu actively builds new companies.

For partner companies, Zimtu provides:

- Early-stage risk capital
- Active participation in management, financing, and co-operative marketing

For our investors, the diversity of Zimtu provides:

- Access to a portion of the market not normally available to them (pre-IPO and seed-level financings)



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TOP 6 HOLDINGS: % VALUE OF ZIMTU PORTFOLIO

SYMBOL	COMPANY	% OF ZIMTU HOLDINGS	MKT VALUE
CCE	Commerce Resource Corp.	18.31%	\$1,155,972
XMG	MGX Minerals Inc.	8.17%	\$515,507
MJ	True Leaf Medicine Intl Ltd.	8.10%	\$511,562
SRE	Saville Resources Inc.	5.81%	\$366,905
PKG	ParcelPal Technology Inc.	5.68%	\$358,700
ADD	Arctic Star Exploration Corp.	5.37%	\$339,309
Total		51.45%	\$3,247,955



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